

# An Overview of the Japanese Electricity Markets

10am (UK), 28 September 2023

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| <b>10 am</b>  | <b>Introduction &amp; welcome</b> <ul style="list-style-type: none"><li>• Tech check!</li><li>• Aim and objectives</li></ul>   |
| <b>Part 1</b> | <ul style="list-style-type: none"><li>• Overview of Japan's power system and market structure<ul style="list-style-type: none"><li>○ Market evolution</li><li>○ Networks</li><li>○ Licensing</li></ul></li><li>• Power Generation and retail cost structure<ul style="list-style-type: none"><li>○ Networks, renewable levy, fuel cost adjustment surcharge, losses,</li></ul></li><li>• Energy markets and operations<ul style="list-style-type: none"><li>○ Market operations and products</li><li>○ Power exchanges</li><li>○ Traded volumes</li><li>○ Overview of Feed in Tariff (FIT) and new Feed in Premium (FIP) schemes</li></ul></li></ul> |

***Questions and discussion***

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| <b>11.15</b> | <b>Break</b> <ul style="list-style-type: none"><li>• Balancing Markets and Balancing Operations<ul style="list-style-type: none"><li>○ Overview</li><li>○ Regional to national arrangements</li><li>○ Balancing Responsible Parties</li><li>○ Ancillary services<ul style="list-style-type: none"><li>▪ Replacement Reserve and outlook for future services</li></ul></li></ul></li><li>• Capacity market<ul style="list-style-type: none"><li>○ Overview</li><li>○ Auction design</li><li>○ Incentivisation</li></ul></li><li>• Regional characteristics<ul style="list-style-type: none"><li>○ Generation mix and self-sufficiency</li><li>○ Curtailment</li></ul></li><li>• Regulatory &amp; Policy Outlook</li></ul> |
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***Questions and discussion***

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| <b>12.30</b> | <b>Close</b> |
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